

## **BOSS HOLDINGS, INC.**

### COMPANY STOCK INFORMATION

The following company information is provided in compliance with SEC regulations:

- i. Company Name: Boss Holdings, Inc.
- ii. Headquarters Address: 1221 Page Street, Kewanee, IL 61443
- iii. State of Incorporation: Delaware
- iv. Title of Securities: Common Stock
- v. Par Value of Stock: \$0.25 per share
- vi. Shares Outstanding: 1,986,118 shares outstanding as of 9/29/2018
- vii. Transfer Agent: Continental Stock Transfer and Trust Company  
17 Battery Place, 8<sup>th</sup> Floor  
New York, NY 10004  
(800) 509-5586
- viii. Description of Business: Manufacturing and distribution of consumer goods
- ix. Description of Products: Work gloves, boots and rainwear, pet collars, leads and restraints, chew toys, pet grooming and care products, personalized promotional products and cell phone accessories
- x. Description of Facilities: See attached page: "Properties – Company Facilities"
- xi. Officers and Directors:

CEO:	G. Louis Graziadio III
COO:	Richard F. Bern
Executive VP:	Steven G. Pont
CFO:	Steven Witte
Secretary:	James F. Sanders
Board of Directors:	G. Louis Graziadio III
	William R. Lang
	Richard C. McMahon
	Paul A. Novelly
	Richard F. Bern
- xii. Financial Statements: See "Company Information – 2017 Yearend Financials" on the company website: [www.bossgloves.com](http://www.bossgloves.com)
- xiii. Prior Financials: See "Company Information – 2016 Yearend Financials" on the company website: [www.bossgloves.com](http://www.bossgloves.com)

### **Properties – Company Facilities**

The following table shows the location, general character, square footage, approximate annual rent and lease expiration date of the principal operating facilities owned or leased by the Company as of September 29, 2018. Our principal executive offices are located in Kewanee, Illinois.

<b>Location</b>	<b>City</b>	<b>General Character</b>	<b>Square Feet</b>	<b>Annual Rent</b>	<b>Lease Expiration</b>
Illinois	Kewanee	Distribution	147,000	0	Owned
Illinois	Kewanee	Distribution & Administration	70,000	0	Owned
Illinois	Kewanee	Distribution	19,000	0	Owned
Illinois	Kewanee	Distribution	24,000	\$30,000	Monthly Lease
Ontario, Canada	Concord	Distribution & Administration	11,144	\$86,942	12/31/2019
Illinois	Libertyville	Administrative Offices – Cell Phone Accessories	2,556	\$44,411	03/31/2019
Ohio	Lakewood	Printing, Distribution & Administration	136,851	\$267,000	3/31/2023
Ohio	Oakwood Village	Administrative Offices – Pet Supplies	2,891	\$21,104	6/14/2020
Massachusetts	Beverly	Administrative Offices – Pet Supplies	13,346	\$200,682	9/30/2021
Nevada	Reno	Distribution – Pet Supplies	96,800	\$393,487	1/31/2020

Properties used in the cell phone accessories, pet supplies or printing (promotional and specialty products) segments are so designated. All other properties are predominantly used in the work gloves and protective wear segment. Utilization of the various facilities fluctuates significantly during the year based on order and inventory levels. The Company believes its properties provide adequate distribution capacity for anticipated demand and adequate capacity to meet expected business requirements.