

BOSS HOLDINGS, INC.
COMMON STOCK REPURCHASE PROGRAM

The Board of Directors of Boss Holdings, Inc. (the “Company”) has adopted a stock buyback program (the “Stock Buyback Program”) pursuant to which the Company and/or any of its subsidiaries may purchase shares of the Company’s common stock in an amount up to a total of approximately \$1,500,000, by open market purchases, private transactions or otherwise, at such prices, and on such terms and conditions as are determined by designated officers of the Company from time to time. Shares of the Company’s common stock acquired as part of the Stock Buyback Program may be held as treasury shares or retired, as the Company may determine. The Company’s Board of Directors in its discretion may extend, curtail, amend or terminate the Stock Buyback Program at any time.

April 20, 2012