

BOSS HOLDINGS, INC.

COMPANY STOCK INFORMATION

The following company information is provided in compliance with SEC regulations:

- i. Company Name: Boss Holdings, Inc.
- ii. Headquarters Address: 1221 Page Street, Kewanee, IL 61443
- iii. State of Incorporation: Delaware
- iv. Title of Securities: Common Stock
- v. Par Value of Stock: \$0.25 per share
- vi. Shares Outstanding: 2,029,172 shares outstanding as of 12/28/2013
- vii. Transfer Agent: Continental Stock Transfer and Trust Company
17 Battery Place, 8th Floor
New York, NY 10004
(800) 509-5586
- viii. Description of Business: Manufacturing and distribution of consumer goods
- ix. Description of Products: Work gloves, boots and rainwear, pet collars, leads and restraints, chew toys and pet care products, personalized promotional products and cell phone accessories
- x. Description of Facilities: See attached page – “Company Facilities”
- xi. Officers and Directors: President and CEO: G. Louis Graziadio III
CFO and Treasurer: Steven G. Pont
Secretary: James F. Sanders

Board of Directors: G. Louis Graziadio III
William R. Lang
Lee E. Mikles
Paul A. Novelly
Perry A. Lerner
- xii. Financial Statements: See “Company Information – 2013 Yearend Financials”
on the company website: www.bossgloves.com
- xiii. Prior Financials: See “Company Information – 2012 Yearend Financials”
on the company website: www.bossgloves.com

Company Facilities:

The following table shows the location, general character, square footage, approximate annual rent and lease expiration date of the principal operating facilities owned or leased by the Company as of December 31, 2012.

Location	City	General Character	Square Feet	Annual Rent	Lease Expiration
Illinois	Kewanee	Distribution	147,000	0	Owned
Illinois	Kewanee	Distribution & Administration	70,000	0	Owned
Illinois	Kewanee	Distribution	19,000	0	Owned
Ontario, Canada	Concord	Distribution & Administration	20,288	\$ 115,070	12/31/2013
Illinois	Libertyville	Administrative Offices – Cell Phone Accessories	2,556	\$ 39,618	03/31/2016
Ohio	Lakewood	Printing, Distribution & Administration	107,776	\$228,000	12/31/2017
Ohio	Maple Hts.	Manufacturing, Distribution & Admin – Pet Supplies	50,291	\$150,873	12/31/2015

Properties used in the cell phone accessories, pet supplies or printing (promotional and specialty products) segments are so designated. All other properties are predominantly used in the work gloves and protective wear segment. Utilization of the various facilities fluctuates significantly during the year based on order and inventory levels. The Company believes its properties provide adequate distribution capacity for anticipated demand and adequate capacity to meet expected business requirements.